

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Special Financing Inc.,

Case No. 08-13888

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

WEMBLEY NATIONAL STADIUM LIMITED

Name of Transferor

Name and Address where notices to
transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 43791
amending Claim Nos. 28109 and 31344

Amount of Claim Allowed: \$620,620.00

Amount of Claim Transferred: \$620,620.00

Date Claim Filed: October 22, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different from
above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J. R. Smith
Transferee/Transferee's Agent

Date: November 1, 2011

EXHIBIT E

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Wembley National Stadium Limited

Wembley National Stadium Limited, a company organized pursuant to the laws of England and Wales ("Seller"), with company registration number 3388437, and with registered offices located at York House, Empire Way, Wembley, Middlesex, HA9 0WS, United Kingdom, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to HBK Master Fund L.P., a limited partnership organized under the laws of Cayman Islands ("Purchaser"), with registered offices located at c/o M&C Corporate Services Limited, P.O. Box 309, Ugland House, South Church Street, George Town, Grand Cayman, Cayman Islands, KY1-1104 ("Purchaser"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC. docketed as Claim No. 43791 (the "Claim") (amending Claim Nos. 28109 and 31344) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional sale and Purchaser herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Purchaser.

IN WITNESS WHEREOF, dated as of the 31 day of OCTOBER, 2011.

SELLER:

WEMBLEY NATIONAL STADIUM LIMITED

By: [Signature]
Name: ROGER NASHIN
Title: MD, WNSL

PURCHASER:

HBK MASTER FUND L.P.

By: HBK Services LLC, as Investment Advisor

By: [Signature]
Name: J. Baker Gentry, Jr.
Title: Authorized Signatory